

## Representative 2012 Transactions

 <p><b>One Lambda, Inc.</b> sale to Thermo Fisher Scientific Inc. (NYSE: TMO)</p>	 <p><b>TaylorMade-adidas Golf Company</b> acquisition of Adams Golf</p>	 <p><b>Bison Capital Equity Partners</b> acquisition of WestStar T.V. Limited including equity and debt financing</p>	 <p><b>LendingTree</b> sale of Home Loan Center division to Discover Financial Services</p>	 <p><b>DaVita Inc.</b> acquisition of HealthCare Partners</p>	 <p><b>Consolidated Precision Products Corp.</b> acquisition of ESCO Corporation's Turbine Technologies Group</p>	 <p><b>The Salter Group, LLC</b> sale to FTI Consulting, Inc. (NYSE: FCN)</p>	 <p><b>Mohler Nixon</b> acquisition by Moss Adams</p>	 <p><b>Correctional Healthcare Holdings, Inc.</b> acquisition by GTCR (represented management shareholders)</p>
 <p><b>Fidelity National Financial, Inc.</b> (NYSE: FNF) acquisition of Digital Insurance, Inc.</p>	 <p><b>PRV Aerospace, LLC</b> acquisition of Astro Spar Inc.</p>	 <p><b>CDL Systems Ltd.</b> sale to Lockheed Martin Corporation (NYSE: LMT)</p>	 <p><b>Beckman Coulter</b> acquisition of Shanghai TengCheng Medical Tech-info Co., Ltd.</p>	 <p><b>GHA/Paragon Healthcare/IMed Group with Welsh Carson</b> affiliation with USAPH</p>	 <p><b>The FRS Company</b> Series AA-2 Preferred Stock Financing</p>	 <p><b>Physicians Formula Holdings, Inc.</b> (NASDAQ: FACE) sale to Markwins International Corporation</p>	 <p><b>Riordan, Lewis &amp; Haden</b> growth capital investment in The Chartis Group, LLC</p>	 <p><b>Bio Cybernetics International, Inc.</b> d/b/a Cybertech Medical sale of stock to Otto Bock HealthCare North America</p>
 <p><b>Joie de Vivre Properties, LP</b> joint venture with GreekOak Real Estate LP</p>	 <p><b>Chandler/May, Inc.</b> acquisition by Lockheed Martin Corporation</p>	 <p><b>textPlus, Inc.</b> Series D financing</p>	 <p><b>Two Jinn, Inc.</b> (Aladdin Bail Bonds) sale to an entity formed by Endeavour Capital Partners</p>	 <p><b>Creative Circle, LLC</b> sale to Morgan Stanley Global Private Equity</p>	 <p><b>Universal Semiconductor Inc.</b> acquisition by Avnet, Inc.</p>	 <p><b>Broder Bros., Co.</b> acquisition of Imprints Wholesale, Inc.</p>	 <p><b>ABQ Health Partners LLC</b> merger with Healthcare Partners, LLC and strategic alliance with Blue Cross Blue Shield</p>	 <p><b>TTI Technologies, Inc.</b> acquisition by Veracode, Inc.</p>
 <p><b>Universal Protection Service, LLC</b> acquisitions of T&amp;M Protection Resources and A&amp;R Security Services</p>	 <p><b>Everyme, Inc.</b> Series A Preferred Stock Financing</p>	 <p><b>Cube Capital LLP</b> joint ventures with Eagle Point Hotel Partners LLC and Simon Development Group</p>	 <p><b>Sterling Fund Management, LLC</b> acquisition of SusieCakes Holdings, Inc.</p>	 <p><b>LearnUp, Inc.</b> Series Seed Preferred Stock Financing</p>	 <p><b>Oxford Capital Group, LLC</b> joint venture with Walton Street Capital</p>	 <p><b>NGEN Partners</b> investments in Fallbrook Technologies, Solaria Corporation and DIRTT Environmental Solutions</p>	 <p><b>Modern Healthcare, Inc.</b> reorganization and sale to Altamont Capital Partners</p>	 <p><b>Parnalat S.p.A.</b> acquisition of American Lactalis Group, Inc.</p>
 <p><b>Celerity Partners IV, LLC</b> acquisition of Meriden Research, Inc. and Insearch.Net Inc.</p>	 <p><b>InfraConsult LLC</b> sale to HDR Engineering, Inc.</p>	 <p><b>Bison Capital</b> investment in Solarsilicon Recycling Services, LLC</p>	 <p><b>Confident Technologies, Inc.</b> Series B Preferred Stock Financing</p>	 <p><b>Riordan Lewis &amp; Haden</b> acquisition of Diabetic Care Rx, LLC</p>	 <p><b>Grant Lloyd Industries Ltd.</b> acquisition of equity shares of Consus Chemicals LLC</p>	 <p><b>McDonnell Investment Management, LLC</b> sale to Natixis Global Asset Management, L.P.</p>	 <p><b>Alliance Medical Group, Inc. and Affinity Medical Group, Inc.</b> sale of assets to University Healthcare Alliance</p>	 <p><b>Ventura Coastal LLC (now VC Equity Holdings, LLC)</b> joint venture with Sunkist CJ&amp;O, LLC, a wholly owned subsidiary of Sunkist Growers, Inc.</p>
 <p><b>BringIt, Inc.</b> merger with International Game Technology</p>	 <p><b>Vibrant Communications Limited</b> Series B Preferred Stock and Common Stock financing</p>	 <p><b>Twentieth Century Fox, Warner Bros., Western Digital Technologies, Inc., and SanDisk Corporation</b> Project Phenix joint venture</p>	 <p><b>MMI International Ltd.</b> private placement</p>	 <p><b>Element Partners II, L.P.</b> acquisition of Soleras Ltd. and certain businesses from NV Bekaert SA</p>	 <p><b>BlueWater Communications Group, LLC</b> sale to Presidio, Inc.</p>	 <p><b>Greater Newport Physicians Medical Group, Inc. and Nautilus Healthcare Management Group, LLC</b> strategic partnership with MemorialCare Medical Foundation</p>	 <p><b>NC Dynamics Inc.</b> sale of stock to a subsidiary of Corinthian Capital</p>	 <p><b>Specialists On Call, Inc.</b> Series E Preferred Stock financing</p>
 <p><b>Signet Healthcare Partners and TVM Capital</b> debt financing and recapitalization of SpePharm</p>	 <p><b>Imperial Capital</b> fairness opinion issued for WCA Waste Corporation sale to Macquarie Infrastructure Partners II U.S., L.P.</p>	 <p><b>DEKRA</b> acquisition of Behavioural Science Technology, Inc. and Behavioural Science Technology International, Inc.</p>	 <p><b>Sientra, Inc.</b> Series C financing</p>	 <p><b>Cyphort Inc.</b> Series A Preferred Stock financing</p>	 <p><b>BBG Comunicacion, S.A. de C.V.</b> co-invested with ACON Investments in acquisition of Waldo's Dollar Mart</p>	 <p><b>HazelTree Fund Services, Inc.</b> Series B Preferred Stock financing</p>	 <p><b>NestGSV, Inc.</b> Series A Preferred Stock financing</p>	 <p><b>Intel-Assess, Inc.</b> acquisition by Wireless Generation, Inc. (subsidiary of NewsCorp)</p>
 <p><b>Bison Capital Equity Partners IV, L.P.</b> investment in Sentinel Offender Services, LLC</p>	 <p><b>Universal Protection Service</b> acquisition of assets of Heritage Security Services and Regent Security Services, Inc.</p>	 <p><b>Lockton Insurance</b> acquisition of joint venture interests from Trident III LP</p>	 <p><b>Pasquier S.A.</b> acquisition of Galaxy Desserts</p>	 <p><b>New Enterprise Associates and NGEN Partners</b> Series E Preferred Stock financing of Solfocus, Inc.</p>	 <p><b>Enaqua</b> sale to Grundfos Holding A/S</p>	 <p><b>Westell Antone Wireless Corporation</b> sale of assets to Westell, Inc.</p>	 <p><b>Dr. Fresh Inc.</b> sale to Moelis Capital Partners</p>	 <p><b>CBRE Capital Advisors, Inc.</b> valuation analysis of Cole Credit Property Trust, Inc.</p>
 <p><b>CHC Helicopter S.A.</b> registered exchange offer</p>	 <p><b>Coverall Mountain &amp; Pacific</b> sale of Melton Franchise Systems, Inc. to CNA CA Acquisition Corporation</p>	 <p><b>Sagient Research Systems, Inc.</b> merger with Informa Business Information, Inc.</p>	 <p><b>CSR plc</b> acquisition of assets from Trident Microsystems, Inc.</p>	 <p><b>Corva, LLC</b> and Jerry Simonsen acquisition of securities in Corva Holdings, LLC</p>	 <p><b>Fifth &amp; Pacific Companies, Inc.</b> (formerly Liz Claiborne Inc.) private placement</p>	 <p><b>LookIO</b> merger with LivePerson</p>	 <p><b>Moelis &amp; Company</b> fairness opinion issued for On Assignment, Inc. acquisition of Apex Systems, Inc.</p>	 <p><b>Trulioo Information Services, Inc.</b> Class Seed Preferred Stock financing</p>
 <p><b>NEA</b> Series A Preferred financing of Design2Learn</p>	 <p><b>Concept Art House, Inc.</b> acquisition by Zattikka plc</p>	 <p><b>Arcadian Management Services, Inc.</b> merger with Humana Inc.</p>	 <p><b>Frontera Investment, Inc.</b> sale of Series A Preferred Stock to affiliates of Metropolitan Retail Capital, LLC</p>	 <p><b>Hanwha Solar</b> Series B Preferred Stock financing of Silent Power, Inc.</p>	 <p><b>I Drive Safely, LLC</b> sale to Compass Capital Partners, L.P.</p>	 <p><b>ICM Partners</b> acquisition of International Creative Management</p>	 <p><b>Clessidra SGR SpA</b> acquisition of Euticals Spa</p>	 <p><b>Samsung Venture Investment Corp.</b> investment in Series B Stock financing of Astute Networks, Inc.</p>