

EVEN MORE 2005 DEALS . . .



JAMDAT Mobile, Inc.
(Nasdaq: JMDT)
in its pending
merger with
Electronic Arts Inc.
(Nasdaq: ERTS)

Seller's Counsel



BBG Communications, Inc.
purchase of
stock in
Faircall Corporation

Buyer's Counsel



**Transamerican
Auto Parts**
sale of
assets to
Bear Stearns Merchant
Manager II, LLC

Seller's Counsel



Universal Care, Inc.
in its pending
acquisition by
Health Net, Inc.
("Health Net")

Seller's Counsel



TestEquity LLC
sale of equity
interests to
Evercore Capital
Partners II

Seller's Counsel

SHEPPARD MULLIN
ATTORNEYS AT LAW

ANOTHER BANNER YEAR FOR OUR CLIENTS

JAMDAT JAMDAT Mobile, Inc. in its acquisition of Blue Lava Wireless, LLC and a global license for Syria Buyer's Counsel	MAMMOTH Mammoth Oil Area in connection with its pending acquisition by Stoneham Capital Group Seller's Co-Counsel	Countrywide Financial Countrywide Financial in the sale of all of its outstanding stock to Banc of America Buyer's Counsel	Gray Bank Systems Gray Bank Systems in the sale of all of its outstanding stock to Banc of America Seller's Counsel	Diodes The Diodes Company in the sale of all of its outstanding stock to Comstock Holdings in Kansas and Oklahoma to Diodes Corporation Seller's Counsel	Diodes Incorporated Diodes Incorporated in a secondary offering Issuer's Counsel
LA CERCA Lisa's Cafe in connection with its acquisition of the assets of Modera Catering, LLC Buyer's Counsel	ARTISANAL ARTISANAL, Inc. in connection with its acquisition of Modera Catering, LLC Buyer's Counsel	LA CERCA Lisa's Cafe in connection with its acquisition of the assets of Modera Catering, LLC Buyer's Counsel	American Technology American Technology Corporation in connection with a combination of common stock and warrants Issuer's Counsel	Santa Barbara Flex, Inc. Santa Barbara Flex, Inc. in the sale of assets to Sport Chalet Seller's Counsel	SPORT CHALET Sport Chalet in a recapitalization Company's Counsel
NATEL Natel Engineering Company in connection with its acquisition of MicroSystems, Inc. Buyer's Counsel	TRUCK Truck.com in connection with its acquisition of International Racing Group Buyer's Counsel	BIEN CAPITAL Bien Capital in connection with its acquisition of Metagical, Inc. Buyer's Counsel	Sereno Design Group Sereno Design Group in connection with the sale of the company to L3 Communications Corporation Seller's Counsel	Shareholders of Central Computer, Inc. Shareholders of Central Computer, Inc. in the sale of the company to Hologic Manufacturing Corporation Seller's Counsel	Creative Computer Applications, Inc. Creative Computer Applications, Inc. in its acquisition of StarCOMM Inc. Buyer's Counsel
MIRAVANT Miravant Medical Technologies in multiple PIPE transactions Issuer's Counsel	fastclick FastClick, Inc. in its Initial Public Offering of common stock Issuer's Counsel	DRYERS & DAWNS Dryers & Dawns, Inc. in its acquisition of Golden Gate Capital Seller's Counsel	Assisted Assisted in its secondary offering of common stock Issuer's Counsel	STAR Surgical STAR Surgical in a PIPE transaction Issuer's Counsel	Integrated Decision Systems, Inc. Integrated Decision Systems, Inc. in its acquisition of a wholly-owned subsidiary of CloudFree Corporation Seller's Counsel
VALLEANT Valleant Pharmaceutical International in a secondary offering Issuer's Counsel	Sport Brands International Sport Brands International, Inc. in the purchase of the assets of Clouded Mountain Works, LLC Buyer's Counsel	COMMASIC Commasic Inc. in its sale to Sencandaris, Inc. Seller's Counsel	SILICON Silicon Systems in the sale of assets to Shephard Ventures, Partner, and Basic Capital Ventures Seller's Counsel	CAMPBELL The Campbell Companies in the sale of all assets to BNC Corporation, Inc. Seller's Counsel	OMNI OMNI Life Science, Inc. in its acquisition of Apex Surgical, LLC Buyer's Counsel
Strong Energy Strong Energy, Inc. in the sale of Jenny Craig Weight Loss Centers and Master Franchise Agreements for Australia and New Zealand Seller's Counsel	Vitesse Vitesse Learning, Inc. in its sale to Provisional Corporation Group Seller's Counsel	The Machine Age Fisher Office Machine Company (dba The Machine Age) in connection with its sale of assets to Velocity Imaging Products Seller's Counsel	Telesat Telesat Canada in connection with its purchase of assets to the outstanding stock of the Space Corporation, Inc. Buyer's Counsel	TSCSD, Inc. TSCSD, Inc. in connection with the purchase of assets from The Health Company - San Diego, Inc. Buyer's Counsel	Overland Storage, Inc. Overland Storage, Inc. in its acquisition of Zeta Systems Buyer's Counsel

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As seen in The Los Angeles Business Journal – 12/5/05



Sanders Industries
purchase of
assets of
Creavey Seal Company
(dba G.F.C., Inc.)

Buyer's Counsel



Specialty Surgical Centers, LLC,
sale of certain ownership
interests to
Symbion Ambulatory
Resource Centres, Inc.

Seller's Counsel



Business Incentives, Inc.
(dba Management
Insights)
sale of
assets to
TALX Corporation

Seller's Counsel



**Automatic Rain
Company
(dba Horizon)**
sale of
assets to
SCP Pool Corp.

Seller's Counsel



**Rubbercraft
Corporation of
California, Ltd.**
acquisition of
Bobber Products, Inc.

Buyer's Counsel



Capital Drywall, Inc.
sale of
assets to
an affiliate of
Goense Bounds
& Partners

Seller's Counsel



Naturade, Inc.
acquisition of assets
of Symco, Inc.
and
Symbiotics, Inc.

Buyer's Counsel